

FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1 2014 TO MARCH 31 2014
(according to the decision 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following figures which stem from the financial statements, aim at providing general information about the financial standing and results of the company ELASTRON S.A. Therefore, before proceeding to any manner of investment or other transaction with the Company, readers are advised to visit the company's site where the financial statements and the auditor's report, are posted.

| (Amounts in thousand euros) | | | | |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------|---------------------------------------------------------------------------|------------------|-------------------|
| COMPANY DETAILS | | | | |
| Competent Authority: | | Ministry of Development, Department of S.A. & Credit | | |
| Company's website: | | http://www.elastron.gr | | |
| Date of approval of the annual financial statements by the BoD: | | 26/5/2014 | | |
| STATEMENT OF FINANCIAL POSITION | | | | |
| | GROUP | | COMPANY | |
| | 31.03.2014 | 31.12.2013 | 31.03.2014 | 31.12.2013 |
| ASSETS | | | | |
| Own use fixed assets | 49.297,58 | 49.228,24 | 40.789,06 | 41.026,55 |
| Investments in real estate | 14,37 | 14,74 | 14,37 | 14,74 |
| Intangible Assets | 19,96 | 7,81 | 6,41 | 7,81 |
| Other non current assets | 6.423,27 | 6.765,21 | 11.403,78 | 12.114,92 |
| Inventory | 15.746,10 | 15.338,66 | 15.577,50 | 15.338,66 |
| Trade receivables | 19.422,88 | 20.739,13 | 18.986,49 | 20.611,54 |
| Other current assets | 8.996,03 | 10.547,63 | 11.228,41 | 11.813,27 |
| TOTAL ASSETS | 99.920,19 | 102.641,42 | 98.006,02 | 100.927,49 |
| EQUITY AND LIABILITIES | | | | |
| Share capital | 18.648,00 | 18.648,00 | 18.648,00 | 18.648,00 |
| Other company's shareholders equity | 49.980,28 | 51.168,66 | 53.514,74 | 53.866,87 |
| Tota company's shareholders equity (a) | 68.628,28 | 69.816,66 | 72.162,74 | 72.514,87 |
| Minority interests (b) | 18,56 | 38,65 | 0,00 | 0,00 |
| Total equity (c) = (a) + (b) | 68.646,84 | 69.855,31 | 72.162,74 | 72.514,87 |
| Long term borrowings | 2.575,02 | 3.053,00 | 2.000,00 | 2.500,00 |
| Provisions / Other long term liabilities | 3.921,53 | 3.923,41 | 3.954,18 | 4.037,90 |
| Short term borrowings | 18.744,24 | 19.034,51 | 15.130,00 | 15.179,32 |
| Other short term liabilities | 6.032,56 | 6.775,19 | 4.759,10 | 6.695,40 |
| Total liabilities (d) | 31.273,35 | 32.786,11 | 25.843,28 | 28.412,62 |
| TOTAL EQUITY AND LIABILITIES (c) + (d) | 99.920,19 | 102.641,42 | 98.006,02 | 100.927,49 |
| STATEMENT OF COMPREHENSIVE INCOME | | | | |
| | GROUP | | COMPANY | |
| | 1.1-31.3.2014 | 1.1-31.3.2013 | 1.1-31.3.2014 | 1.1-31.3.2013 |
| Turnover | 11.715,66 | 12.234,65 | 11.345,19 | 11.892,62 |
| Gross Profit/(Loss) | 1.140,14 | 1.225,77 | 972,14 | 1.093,58 |
| Profit/(Loss) before taxes, financing and investments | -508,44 | -64,70 | -144,54 | -121,47 |
| Profit/(Loss) before taxes | -1.128,89 | -648,14 | -354,40 | -450,30 |
| Profit/(Loss) after taxes (a) | -1.253,90 | -882,37 | -397,56 | -696,84 |
| Attributable to: | | | | |
| Shareholders | -1.245,12 | -881,93 | -397,56 | -696,84 |
| Minority interest | -8,78 | -0,44 | | |
| Other comprehensive income after tax (b) | 45,55 | 47,69 | 45,55 | 40,08 |
| Cumulative comprehensive income after tax (a)+(b) | -1.208,35 | -834,68 | -352,01 | -656,76 |
| Attributable to: | | | | |
| Shareholders | -1.199,57 | -834,24 | -352,01 | -656,76 |
| Minority interest | -8,78 | -0,44 | | |
| Earnings / (Losses) after taxes - basic per share (in €) | -0,0675 | -0,0474 | -0,0216 | -0,0374 |
| Profit/(Loss) before taxes, financing investments and depreciation | -69,86 | 348,37 | 192,56 | 238,21 |
| STATEMENT OF CHANGES IN EQUITY | | | | |
| | GROUP | | COMPANY | |
| | 31.3.2014 | 31.3.2013 | 31.3.2014 | 31.3.2013 |
| Total equity at the beginning of the period (01.01.2014 and 01.01.2013 respectively) | 69.855,31 | 72.985,35 | 72.514,87 | 74.740,14 |
| Cumulative comprehensive income after tax (continued and discontinued operations) | -1.208,35 | -834,68 | -352,01 | -656,76 |
| Share capital increase / (decrease) | 0,00 | 0,00 | 0,00 | 0,00 |
| Distributed dividends | 0,00 | 0,00 | 0,00 | 0,00 |
| Purchase / (sell) of own shares | -0,12 | 0,00 | -0,12 | 0,00 |
| Total equity at the end of the period (31.3.2014 and 31.3.2013 respectively) | 68.646,84 | 72.150,67 | 72.162,74 | 74.083,38 |
| ASPROPIRGOS, MAY 21 2014 | | | | |
| THE CHAIRMAN OF THE BOARD | DEPUTY MANAGING DIRECTOR | THE FINANCIAL SERVICES DIRECTOR | | |
| PANAGIOTIS SIMOS ID CARD No AE 063856/07 | STILIANOS KOUTSOTHANASIS ID CARD No AB 669589/06 | VASILIS MANESIS ID CARD No AE 008927 A CLASS LICENCE NUMBER 0072242 | | |
| CASH FLOW STATEMENT | | | | |
| | GROUP | | COMPANY | |
| | 1.1-31.03.2014 | 1.1-31.03.2013 | 1.1-31.03.2014 | 1.1-31.03.2013 |
| Operating activities | | | | |
| Profit / (Loss) before taxes | -1.128,89 | -648,14 | -354,40 | -450,30 |
| Plus/less adjustments for: | | | | |
| Depreciation | 483,39 | 503,89 | 381,90 | 414,50 |
| Depreciation of Grants | -44,81 | -54,82 | -44,80 | -54,82 |
| Provisions | 7,74 | -12,78 | 7,74 | -12,78 |
| Impairment of assets | 57,74 | 60,85 | 57,74 | 60,85 |
| Results (income, expenses, profit & loss) from investments | 292,76 | 21,76 | -48,48 | -169,42 |
| Interest & related expenses | 350,16 | 606,21 | 280,81 | 538,25 |
| | 18,09 | 476,97 | 280,51 | 326,28 |
| Plus/less adjustments for changes in working capital or related to operating activities | | | | |
| Decrease / (Increase) of inventory | -238,84 | 1.638,86 | -238,84 | 1.638,86 |
| Decrease / (Increase) of receivables | 990,01 | 2.540,65 | 894,81 | 2.261,79 |
| Decrease / (Increase) of liabilities (excl. banks) | -904,96 | -1.922,08 | -1.980,57 | -1.982,45 |
| Interest charges & related expenses paid | -399,45 | -336,86 | -330,14 | -237,74 |
| Paid taxes | -12,05 | -32,17 | -7,69 | -32,11 |
| Total inflows / (outflows) from operating activities (a) | -547,20 | 2.365,37 | -1.381,92 | 1.974,63 |
| Investing activities | | | | |
| Acquisition of affiliates, subsidiaries, joint ventures & other invmtns | 0,00 | -24,00 | 0,00 | -24,00 |
| Acquisition of tangible and intangible fixed assets | -733,11 | -2,81 | -142,65 | -2,81 |
| Purchase - sale of securities | -0,12 | 0,00 | -0,12 | 0,00 |
| Proceeds from the sale of tangible and intangible fixed assets | 0,00 | 0,00 | 0,00 | 0,00 |
| Interest received | 48,50 | 159,98 | 48,48 | 159,98 |
| Dividends received | 0,00 | 0,00 | 0,00 | 0,00 |
| Total inflows / (outflows) from investing activities (b) | -684,73 | 133,17 | -94,29 | 133,17 |
| Financing activities | | | | |
| Proceeds from share capital increase | 0,00 | 0,00 | 0,00 | 0,00 |
| Proceeds from bank loans | 22,00 | 4.009,64 | 0,00 | 0,00 |
| Repayments of loans | -740,95 | -4.837,09 | -500,00 | -500,00 |
| Dividends paid | 0,00 | -5,30 | 0,00 | -5,30 |
| Total inflows / (outflows) from financing activities (c) | -718,95 | -832,75 | -500,00 | -505,30 |
| Foreign exchange differences | 0,00 | 3,09 | | |
| Net increase / (decrease) on cash and cash equivalents for the period (a) + (b) + (c) | -1.950,88 | 1.668,88 | -1.976,21 | 1.602,50 |
| Cash and cash equivalents at the beginning of the period | 8.998,71 | 15.584,29 | 8.867,36 | 15.566,60 |
| Cash and cash equivalents at the end of the period | 7.047,83 | 17.253,17 | 6.891,15 | 17.169,10 |
| ADDITIONAL DATA AND INFORMATION | | | | |
| 1. The Group's structure is illustrated in note 2.3 of the financial statements | | | | |
| 2. Note 23 of the financial statements includes reference to the Group's unaudited fiscal years | | | | |
| 3. The number of employed personnel as of 31.03.2014 was 174 people for the Group and 103 people for the Company while on 31.03.2013 that number was 157 for the Group and 107 people for the Company. | | | | |
| 4. There are no Company disputes in litigation or arbitration nor court or arbitration bodies judgments that might significantly affect the financial status or operation of the Company and the Group. | | | | |
| 5. There are no liens on the fixed assets of the Company and the Group | | | | |
| 6. The provisions of the Group and the Company as of 31.3.2014 are the following: | | | | |
| | Group | Company | | |
| a) Any form of litigations or arbitrations | 0,00 | 0,00 | | |
| b) Tax unaudited fiscal years | 0,00 | 0,00 | | |
| c) Inventory impairment provisions | 0,00 | 0,00 | | |
| 7. Amounts of sales and purchases of the Group and the Company to and from associated parties for the period from 1.1.2014 to 31.3.2014 as well as the balances of receivables and obligations are analyzed as follows (amounts in thousand €): | | | | |
| | Group | Company | | |
| a) Revenues | 0,00 | 409,58 | | |
| b) Expenses | 0,00 | 294,49 | | |
| c) Receivables | 0,00 | 6.210,38 | | |
| d) Payables | 0,00 | 546,49 | | |
| e) Transactions and fees of executives and Directors of the Board: | 112,40 | 77,60 | | |
| f) Receivables from executives and Directors of the Board | 0,00 | 0,00 | | |
| g) Liabilities to executives and Directors of the Board | 0,00 | 0,00 | | |
| 8. Consolidated comprehensive income / (other expenses) after tax formed at € 45.55 th. and includes the result from cash flow hedging. Company comprehensive income / (other expenses) after tax formed at € 45.55 th. and includes the result from cash flow hedging. Note No 20 of the financial statements refers to other comprehensive income / (expenses). | | | | |