

FIGURES AND INFORMATION FOR THE PERIOD FROM JANUARY 1 2015 TO MARCH 31 2015
(according to the decision 4/507/28.04.2009 of the Hellenic Capital Market Commission Board of Directors)

The following figures which stem from the financial statements, aim at providing general information about the financial standing and results of the company ELASTRON S.A. Therefore, before proceeding to any manner of investment or other transaction with the Company, readers are advised to visit the company's site where the financial statements and the auditor's report, are posted.

(Amounts in k euro)				
COMPANY DETAILS				
Competent Authority:	Ministry of Development, Department of S.A. & Credit			
Company's website:	http://www.elastron.gr			
Date of approval of the annual financial statements by the BoD:	27/5/2015			
STATEMENT OF FINANCIAL POSITION				
	GROUP		COMPANY	
	31.03.2015	31.12.2014	31.03.2015	31.12.2014
ASSETS				
Own use fixed assets	51.387,97	51.503,25	43.118,81	43.135,52
Investments in real estate	12,90	13,26	12,90	13,26
Intangible Assets	8,55	9,96	2,44	3,17
Other non current assets	6.206,15	6.548,69	14.864,67	15.823,31
Inventory	19.131,97	21.667,31	18.995,51	21.626,02
Trade receivables	19.671,54	18.249,23	19.979,09	18.539,17
Other current assets	7.986,11	14.853,99	7.328,58	12.899,65
TOTAL ASSETS	104.405,19	112.845,69	104.302,00	112.040,10
EQUITY AND LIABILITIES				
Share capital	18.435,00	18.435,00	18.435,00	18.435,00
Other company's shareholders equity	46.818,87	47.620,64	51.749,46	52.086,22
Tota company's shareholders equity (a)	65.253,87	66.055,64	70.184,46	70.521,22
Minority interests (b)	19,65	21,65		
Total equity (c) = (a) + (b)	65.273,52	66.077,29	70.184,46	70.521,22
Long term borrowings	12.824,65	11.109,45	12.424,65	10.709,45
Provisions / Other long term liabilities	6.548,99	6.520,30	5.123,07	5.162,34
Short term borrowings	12.391,02	12.436,90	9.324,80	9.151,55
Other short term liabilities	7.367,01	16.701,75	7.245,02	16.495,54
Total liabilities (d)	39.131,67	46.768,40	34.117,54	41.518,88
TOTAL EQUITY AND LIABILITIES (c) + (d)	104.405,19	112.845,69	104.302,00	112.040,10
STATEMENT OF COMPREHENSIVE INCOME				
	GROUP		COMPANY	
	1.1-31.3.2015	1.1-31.3.2014	1.1-31.3.2015	1.1-31.3.2014
Turnover	14.592,51	11.715,66	14.291,50	11.345,19
Gross Profit/(Loss)	1.303,35	1.140,14	1.186,36	972,14
Profit / (Loss) before taxes, financing and investments	-50,90	-508,44	-72,63	-144,54
Profit / (Loss) before taxes	-700,42	-1.128,89	-312,18	-354,40
Profit / (Loss) after taxes (a)	-801,86	-1.253,90	-334,85	-397,56
<i>Attributable to:</i>				
Shareholders	-799,86	-1.245,12	-334,85	-397,56
Minority interest	-2,00	-8,78		
Other comprehensive income after tax (b)	0,00	45,55	0,00	45,55
Cumulative comprehensive income after tax (a)+(b)	-801,86	-1.208,35	-334,85	-352,01
<i>Attributable to:</i>				
Shareholders	-799,86	-1.199,57	-334,85	-352,01
Minority interest	-2,00	-8,78		
Earnings / (Losses) after taxes - basic per share (in €)	-0,0434	-0,0675	-0,0182	-0,0216
Profit / (Loss) before taxes, financing investments and depreciation	429,29	-69,86	300,54	192,56
STATEMENT OF CHANGES IN EQUITY				
	GROUP		COMPANY	
	31.3.2015	31.3.2014	31.3.2015	31.3.2014
Total equity at the beginning of the period (01.01.2015 and 01.01.2014 respectively)	66.077,29	69.855,31	70.521,22	72.514,87
Cumulative comprehensive income after tax (continued and discontinued operations)	-801,86	-1.208,35	-334,85	-352,01
Share capital increase / (decrease)	0,00	0,00	0,00	0,00
Distributed dividends	0,00	0,00	0,00	0,00
Purchase / (sell) of own shares	-1,91	-0,12	-1,91	-0,12
Total equity at the end of the period (31.3.2015 and 31.3.2014 respectively)	65.273,52	68.646,84	70.184,46	72.162,74
ASPROPIRGOS, MAY 25 2015				
THE CHAIRMAN OF THE BOD	DEPUTY MANAGING DIRECTOR	THE FINANCIAL SERVICES DIRECTOR		
PANAGIOTIS SIMOS	STILIANOS KOUTSOZHANASIS	VASILIS MANESIS		
ID CARD No AE 063856/07	ID CARD No AB 669589/06	ID CARD No AE 008927		
		A CLASS LICENCE NUMBER 0072242		
CASH FLOW STATEMENT				
	GROUP		COMPANY	
	1.1-31.03.2015	1.1-31.03.2014	1.1-31.03.2015	1.1-31.03.2014
Operating activities				
Profit / (Loss) before taxes	-700,42	-1.128,89	-312,18	-354,40
Plus/less adjustments for:				
Depreciation	539,86	483,39	423,76	381,90
Depreciation of Grants	-59,67	-44,81	-50,59	-44,80
Provisions	12,51	7,74	8,50	7,74
Impairment of assets	72,78	57,74	72,78	57,74
Results (income, expenses, profit & loss) from investments	420,90	292,76	90,38	-48,48
Interest & related expenses	586,72	350,16	522,26	280,81
Plus/less adjustments for changes in working capital or related to operating activities				
Decrease / (Increase) of inventory	2.535,34	-238,84	2.630,50	-238,84
Decrease / (Increase) of receivables	-2.095,71	990,01	-2.309,40	894,81
Decrease / (Increase) of liabilities (excl. banks)	-9.360,33	-904,96	-9.270,38	-1.980,57
Interest charges & related expenses paid	-476,45	-399,45	-433,81	-330,14
Paid taxes	-0,93	-12,05	-0,42	-7,69
Total inflows / (outflows) from operating activities (a)	-8.525,40	-547,20	-8.626,60	-1.381,92
Investing activities				
Acquisition of affiliates, subsidiaries, joint ventures & other investments	0,00	0,00	950,00	0,00
Acquisition of tangible and intangible fixed assets	-422,81	-733,11	-405,94	-1.42,65
Purchase - sale of securities	-1,91	-0,12	-1,91	-0,12
Proceeds from the sale of tangible and intangible fixed assets	11,56	0,00	11,56	0,00
Interest received	29,91	48,50	26,53	48,48
Dividends received	0,00	0,00	0,00	0,00
Total inflows / (outflows) from investing activities (b)	-383,25	-684,73	580,24	-94,29
Financing activities				
Proceeds from share capital increase	0,00	0,00	0,00	0,00
Proceeds from bank loans	7.600,00	22,00	7.600,00	0,00
Repayments of loans	-6.040,95	-740,95	-5.800,00	-500,00
Dividends paid	0,00	0,00	0,00	0,00
Total inflows / (outflows) from financing activities (c)	1.559,05	-718,95	1.800,00	-500,00
Net increase / (decrease) on cash and cash equivalents for the period (a) + (b) + (c)	-7.349,60	-1.950,88	-6.246,36	-1.976,21
Cash and cash equivalents at the beginning of the period	12.395,55	8.998,71	10.720,53	8.867,36
Cash and cash equivalents at the end of the period	5.045,95	7.047,83	4.474,17	6.891,15
ADDITIONAL DATA AND INFORMATION				
1. The Group's structure is illustrated in note 2.3 of the financial statements				
2. Note 22 of the financial statements includes reference to the Group's unaudited fiscal years				
3. The number of employed personnel as of 31.03.2015 was 179 people for the Group and 104 people for the Company while on 31.03.2014 that number was 174 for the Group and 103 people for the Company.				
4. There are no Company disputes in litigation or arbitration nor court or arbitration bodies judgments that might significantly affect the financial status or operation of the Company and the Group.				
5. There are no liens on the fixed assets of the Company and the Group				
6. The provisions of the Group and the Company as of 31.3.2015 are the following:				
	Group	Company		
a) Any form of litigations or arbitrations	0,00	0,00		
b) Tax unaudited fiscal years	0,00	0,00		
c) Inventory impairment provisions	0,00	0,00		
7. Amounts of sales and purchases of the Group and the Company to and from associated parties for the period from 1.1.2015 to 31.3.2015 as well as the balances of receivables and obligations are analyzed as follows (amounts in thousand €):				
	Group	Company		
a) Revenues	0,00	690,10		
b) Expenses	0,00	351,92		
c) Receivables	713,50	4.943,55		
d) Payables	0,00	582,00		
e) Transactions and fees of executives and Directors of the Board:	112,40	77,60		
f) Receivables from executives and Directors of the Board	0,00	0,00		
g) Liabilities to executives and Directors of the Board	0,00	0,00		
8. There are no comprehensive income / (expenses) for the Company and the Group as of 31.03.2015. Note No 19				